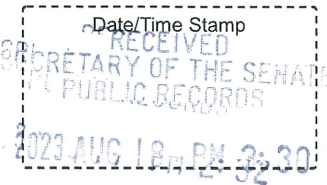


RE-3 Senators and Officers Post Travel Disclosure of Travel Expenses

Post Travel Filing Instructions: Complete this form within **30 days** of returning from travel. Submit all forms to the Office of Public Records in 232 Hart Building. **This form is a public disclosure. The form and all attachments will be made publicly available.**



Certification: *In compliance with the Regulations Governing Privately Sponsored Travel, Senate Rule 35, and the Honest Leadership and Open Government Act of 2007, I certify that I accepted the following gift of privately sponsored travel:*

Private Sponsor(s):

Aspen Institute

Travel Dates:

July 20-22, 2023

Name of accompanying family member (if any):

Vicki Risch

Relationship to Traveler:

Spouse

Total Expenses

Transportation Expenses	Lodging Expenses	Meals Expenses	Other Expenses (Amount & Description)
\$0	\$682	\$240	\$3000 - Forum Pass (Waived)

I also certify that attached to this form are all required documents for post travel disclosure, including:

- The final **Private Sponsor Travel Certification Form** with all attachments
- The final invitation
- The final approved itinerary

I certify that all trip information reflected in the attachments above accurately reflects the travel that I accepted. If there were any changes to the trip after I received approval from the Committee, the changes are described in ATTACHMENT 1.

I have made a determination that the expenses set out above in connections with travel described in the Employee Pre-Travel Authorization form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

8/18/23

Date


Signature of Senator/Officer

ATTACHMENT 1 – CHANGES FROM APPROVED PRE-TRAVEL

Note: Material changes to a trip that occur after the Committee has issued an approval letter may invalidate the Committee's approval. Please contact the Committee with any questions regarding changes to an approved trip.

Were there any changes to the pre-approved travel expenses? (Transportation, Meals, Lodging, Other)?

☒ Yes ☐ No

Expense Change	Revised Amount	Explanation
Transportation	\$0	The Senator decided not to file for flight reimburse

Were there any changes to the pre-approved itinerary?

☐ Yes ☒ No

Explanation:

Were there any additional changes to the pre-approved trip?

☐ Yes ☒ No

Explanation:

Trip Name: Aspen Security Forum 2023

Organization Information

Organization Name:

Aspen Institute

Is your organization classified as a 501(c)(3)?

☒ Yes

☐ No

If Yes, 501(c)(3) Organization Type:

☐

Private Foundation

☒

Public Charity

Address:

2300 N St NW, Suite 700

City, State, Zip:

Washington, DC, 20037

Phone Number:

(202) 736-5859 (Lisa Jones, Dep Gen Counsel)

Organization URL:

<https://www.aspeninstitute.org/>

History of Congressional Travel

Describe your organization's history of sponsoring congressional travel.

The Aspen Institute has over a 40-year history of conducting non-partisan public and private educational forums. Many of these convenings have included U.S. congressional participation and seen the Aspen Institute sponsor congressional travel for both members and staffers. Most notably, congressional member and staff trips have been sponsored by our Aspen Institute Congressional Program and our own program the Aspen Strategy Group and Aspen Security Forum. The Aspen Strategy Group (ASG) has specifically previously hosted members of Congress and congressional staffers at our off the record annual ASG Summer Workshops and

Educational Activities

Describe the educational activities performed by your organization other than sponsoring congressional travel.

The Aspen Institute holds many educational activities annually, including conferences, roundtables, briefings, seminars, and other non-partisan forums on critical issues facing the U.S. and the world. The Aspen Strategy Group specifically hosts track II dialogues, roundtables, meetings, and public conferences centered on U.S. foreign policy and national security issues throughout the year, in addition to convening members of its Rising Leaders Program for discussions with experts in the field.

Lobbyist and Foreign Agent Registration Information

Lobbyist Registration Status (Select one):

☒

I certify that the sponsor is not a federally registered lobbyist and does not retain or employ a federally registered lobbyist.

☐

I certify that the sponsor is not a federally registered lobbyist but does retain or employ one or more federally registered lobbyists.

Foreign Agent Registration Status (Select one):

☒

I certify that the sponsor is not an agent of a foreign principal and does not retain or employ an agent of a foreign principal.

☐

I certify that the sponsor is not an agent of a foreign principal but does retain or employ one or more agents of a foreign principal.

Foreign Government Involvement

Foreign Agent Registration Status (Must select all):

☒

I certify that the sponsor is not a foreign government.

☒

I certify that the sponsor is not an entity that is owned or operated by a foreign government.

☒

I certify that the sponsor does not receive funding from a foreign government.

Purpose and Details

Provide a brief description of the trip.

The Aspen Security Forum (ASF) is a premier national security and foreign policy conference in the United States. Presented by the Aspen Strategy Group, ASF has provided a non-partisan public venue for domestic and global leaders to discuss the key national security and foreign policy issues of the day for the past 14 years. The Forum features the highest caliber of speakers, including domestic and international government officials, business executives, leading academics, and noted journalists.

Explain how the purpose of the trip relates to your organization's mission.

The Aspen Institute is an education and policy studies non-profit organization. Its mission is to foster leadership based on enduring values and provide a non-partisan forum for the exchange of ideas surrounding critical issues. The Aspen Security Forum (ASF) provides a public non-partisan venue for the discussion of national security and foreign policy issues facing the United States and the world. At the ASF, we work to feature diverse views and perspectives on our platform and it is important to host senior government officials on our platform as a part of these important discussions.

Is your organization the only sponsor for this trip?

☒ Yes ☐ No

If No, describe your organization's role in planning the trip.

If there are multiple sponsors, each sponsor must submit Organization Information (Page 1 of the Private Sponsor Travel Certification Form) and a Signature Page Form.

Grantmaking Organizations (Optional)

If you have a Grantmaking Organization, you must attach a Grantmaking Organization Certification Form.

- 1.
- 2.
- 3.

With or Without Regard to Congressional Participation (Select one):

- ☒ The trip is arranged or organized without regard to congressional participation.
- ☐ The trip is arranged or organized with regard to congressional participation.

Lobbyist/Foreign Agent Involvement in Planning, Organizing, Requesting or Arranging

- ☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal, other than de minimis involvement.

Lobbyist/Foreign Agent Financing (Must select all):

- ☒ The trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
- ☒ No funds or in-kind contributions were earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.

Lobbyist/Foreign Agent Accompaniment

Complete if all sponsors are §501(c)(3) organizations (Select one):

- ☒ The trip is limited to three days (for trips inside the continental United States) or seven days (for trips outside the continental United States), and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip
- ☐ The trip is limited to a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip
- ☐ The trip is limited to a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip

Complete if any of the sponsors is not a §501(c)(3) organizations (Select one):

- ☐ The trip is limited to three days (for trips inside the continental United States) or seven days (for trips outside the continental United States), and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip
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Certification of No Recreational Activity and No Alcohol (Must select all):

- ☒ Travel expenses paid for will not include expenditures for recreational activities.
- ☒ Travel expenses paid for will not include expenditures for alcohol, except as permitted by the Regulations Governing Privately Sponsored Travel.

Will members and staff from the House of Representatives receive invitations?

- ☒ Yes ☐ No

Travel Details (Submit additional pages as needed)

Trip Start Date/Time:



Trip End Date/Time:

July 20, 2023/2:51pm ET

July 22, 2023/11:21am MT

Will the traveler be accompanied by a family member for whom the sponsor will pay travel expenses?



Yes



No

Transportation (Member/Officer/Employee: \$ 1100 Accompanying Family Member: \$ N/A)

Transportation Type	Class	Amount
Airfare US Carrier	Premium Economy	\$1100

Details (optional)

Lodging (Member/Officer/Employee: \$ 682 Accompanying Family Member: \$ N/A)

Check-In	Check-Out	Facility	City	State	Country
7/20/23	7/22/23	Aspen Meadows Resort	Aspen	CO	USA
Nights	Cost/Night	Cost Exceed Per Diem (Yes/No)	If Yes, please explain why expenses over the per diem rate are reasonable and necessary.		
2	341	Yes	The cost exceeds the per diem rate, however it is an event organized "without regard" to congressional participation. All Aspen Security Forum speakers will receive the same lodging and meals. This is reasonable and necessary for the area at this time of year.		
Check-In	Check-Out	Facility	City	State	Country
Nights	Cost/Night	Cost Exceed Per Diem (Yes/No)	If Yes, please explain why expenses over the per diem rate are reasonable and necessary.		
Check-In	Check-Out	Facility	City	State	Country
Nights	Cost/Night	Cost Exceed Per Diem (Yes/No)	If Yes, please explain why expenses over the per diem rate are reasonable and necessary.		

[illegible]

The cost for the dinner exceeds the per diem; this is reasonable and necessary for an event of this size and caliber. It is the estimated per guest cost for all attendees this dinner that is organized "without regard" to congressional participation. Breakfast, lunch, and snack costs are included in the per day meeting package below.

(Member/Officer/Employee: \$³⁰⁰⁰ Accompanying Family Member: \$³⁰⁰⁰)

Expense Type	Amount	Notes
Aspen Security Forum Pass (waived)	3000	See below

The \$3000 conference pass is the all-inclusive 3 day ticket price for the public to purchase a ticket; however, the registration pass price is waived for all Aspen Security Forum speakers and their guest/family member. The price includes a per day meeting package cost of \$255 which includes Aspen Meadows Resort conference hosting fees, facilities setup, IT, staffing, shuttle service, equipment rentals, enhanced security, food and non-alcoholic refreshments for

PRIVATELY SPONSORED TRAVEL

SPONSOR SIGNATURE PAGE

I hereby certify that the information submitted in connection with the trip listed below is true, complete, and correct to the best of my knowledge and belief.

Trip Name: Aspen Security Forum 2023
Travel Date(s): July 20 2023 - July 22 2023
Travel Destination(s): Aspen, CO

Sponsor: The Aspen Institute

Elliot Gerson

(printed name of sponsor representative)

EVP Policy & Public Programs

(title)



(signature of sponsor representative)

July 14, 2023

(date)



aspen strategy group

Founding Co-Chairman

Brent Scowcroft

Co-Chairs

Joseph S. Nye, Jr.
Condoleezza Rice

Executive Director

Anja Manuel

Director

Niamh King

Group Members

Zoë Baird
Stephen E. Biegun
Robert D. Blackwill
Chris Brose
Sylvia Burwell
Chris Coons
John M. Deutch
Thomas E. Donilon
Elizabeth Economy
Mark T. Esper
Richard Falkenrath
Peter Feaver
Dianne Feinstein
Jendayi E. Frazer
Mike Froman
Robert Gates
Susan Glasser
Michael J. Green
Naama Green-Riley
Chris Howard
Kay Bailey Hutchison
David Ignatius
Nicholas D. Kristof
Dina Powell McCormick
Sam Nunn
Meghan O'Sullivan
William J. Perry
David Petraeus
Penny Pritzker
Tom Pritzker
Jack Reed
David Rubenstein
David E. Sanger
Susan Schwab
Dan Sullivan
Lawrence H. Summers
Strobe Talbott
Frances F. Townsend
Philip D. Zelikow
Robert B. Zoellick

March 27, 2023

The Honorable James E. Risch
Senator for Idaho
United States Senate
483 Russell Senate Office Building
Washington, DC 20510

Dear Senator Risch,

On behalf of the Aspen Strategy Group, we are pleased to invite you to speak at the 2023 Aspen Security Forum to be held in person in Aspen, Colorado from Tuesday, July 18 to Friday, July 21, 2023.

Since 1984, the Aspen Strategy Group has been convening non-partisan forums for decisionmakers and thought leaders to consider the key foreign policy and national security issues facing the United States and the world. The Aspen Security Forum, our flagship public event, is North America's preeminent foreign policy and national security conference, held in the summer in Aspen and in the winter in Washington, D.C.

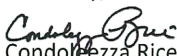
Recent Aspen Security Forum speakers from the U.S. government include National Security Advisor **Jake Sullivan**, Director of the CIA **William Burns**, Secretary of Homeland Security **Alejandro Mayorkas**, Secretary of Commerce **Gina Raimondo**, former Secretary of Defense **Mark Esper**, Director of the White House Office of Science and Technology Policy **Arati Prabhakar**, former Deputy Secretary of State **Stephen Biegun**, and U.S. Senators, **Chris Coons**, **Joni Ernst**, **Mark Warner**, and **Todd Young**.

In addition to prominent leaders from the United States, the Forum also features key global perspectives. Recent international speakers include Prime Minister of Lithuania **Ingrida Šimonytė**, Prime Minister of Singapore **Lee Hsien Loong**, Foreign Minister of Saudi Arabia Prince **Faisal bin Farhan Al Saud**, Defense Minister of Israel **Benjamin Gantz**, Foreign Minister of Poland **Zbigniew Rau**, Chief Justice of the Supreme Court of Kenya **Martha Koome**, Foreign Minister of Sweden **Tobias Billström**, Foreign Minister of Finland **Pekka Haavisto**, President of the European Central Bank **Christine Lagarde**, Chief of MI6 **Richard Moore**, President of Ghana **Nana Akufo-Addo**, President of the Asian Infrastructure Investment Bank **Jin Liqun**, and Prime Minister of Greece **Kyriakos Mitsotakis**.

Our Forums in Aspen and Washington attract hundreds of in-person participants and thousands of online viewers across the public and private sectors. Both events are attended by a core group of senior business executives, current and former government officials, diplomats, members of Congress, and young professionals from our Rising Leaders Program. Additionally, the Forum's media partners NBC News and *Financial Times*, as well as a robust following of noted journalists, ensure the opportunity to reach an even broader audience through digital, print, and broadcast media.

We would be honored to have you and your wife join us this summer, and we are happy to offer her a complimentary pass to the Forum, should she choose to come. Please have your staff contact our Director, Niamh King, at niamh.king@aspeninstitute.org or (202) 909-0294, with any questions or to follow up. Thank you very much for considering this invitation, and we hope to hear from you soon.

Sincerely,


Condoleezza Rice
Co-Chair


Joseph Nye
Co-Chair


Anja Manuel
Executive Director


Niamh King
Director


Leah Bitounis
Deputy Director

ASPEN SECURITY FORUM



aspen institute

July 18 - 21, 2023

Agenda as of July 13

All session times in MST

Senator Risch Travel Itinerary:

July 20

2:51 PM Departs Washington, DC on United 2621
Transfers to United 5324 in Denver
7:55 PM Arrives in Aspen

July 22

9:24 AM Departs Aspen on United 5430
Transfers to United 497 in Boise
11:21 AM Arrives in Boise

Thursday, July 20

7:55 PM
Senator Risch arrives

Friday, July 21

McNulty Room, Doerr-Hosier Building

8:50 - 9:00 AM

Opening Remarks

Joseph Nye, Co-Chair, Aspen Strategy Group and Dean Emeritus, Harvard Kennedy School, Harvard University

Joe Nye will open the day's programming by highlighting the overarching themes and ideas the panels will cover.

9:00 - 9:45 AM

Fireside Chat with **Antony J. Blinken**

Antony J. Blinken, 71st U.S. Secretary of State

Moderator: **Andrea Mitchell**, Chief Washington Correspondent and Chief Foreign Affairs Correspondent, NBC News

Secretary Blinken offers the U.S. State Department's perspective in a broad conversation about U.S. foreign policy and national security. The conversation will cover topics such as U.S.-China and U.S.-Russia competition and relations, the Ukraine war, emerging technology and national security, opportunities and challenges for U.S. diplomacy, and upcoming challenges for the U.S.

9:45 - 10:35 AM**A View From the Hill**

Chris Coons, U.S. Senator for Delaware

John Cornyn, U.S. Senator for Texas

James E. Risch, U.S. Senator for Idaho

Moderator: TBA

This panel provides the U.S. Senate's perspective on issues and risks that lie just over the horizon. The discussion will include topics such as technological innovation, great power competition with China and Russia, the Ukraine war, and emerging national security threats and considerations.

10:35 - 11:00 AM**Fireside Chat with Chrystia Freeland**

Chrystia Freeland, Deputy Prime Minister and Minister of Finance of Canada

Moderator: TBA

Deputy Prime Minister Freeland will provide a Canadian perspective on the U.S.-Canada relationship, the war in the Ukraine, economic ties, sanctions, and major concerns regarding climate change. Speaking after just participating in the G20 finance meetings in India, DPM Freeland will also provide her thoughts on key takeaways from the meetings and her broader perspective on the state of the global economy.

11:30 AM - 12:00 PM**On Thin Ice? Navigating the New North**

Esther D. Brimmer, James H. Binger Senior Fellow in Global Governance, Council on Foreign Relations

Dan Sullivan, U.S. Senator for Alaska

Vice- Admiral Frank 'Trey' Whitworth, Director, National Geospatial-Intelligence Agency

Moderator: Jim Sciutto, Chief National Security Correspondent, CNN

This panel will discuss the opportunities and challenges arising from climate change in the Arctic, covering topics such as military and trade, international cooperation, China's "polar power" ambitions, and implications for indigenous communities in the region.

12:00 - 12:30 PM**New Technologies and Old Treaties: Are International Limits on Weapons Still Possible?**

Mark T. Esper, Partner and Board Member, Red Cell Venture Capital, and 27th U.S. Secretary of Defense

Bonnie D. Jenkins, Under Secretary for Arms Control and International Security, U.S. Department of State

Anja Manuel, Executive Director, Aspen Strategy Group and Aspen Security Forum

Moderator: David Sanger, White House and National Security Correspondent, *The New York Times*

This panel will evaluate the issue of arms control and emerging technologies in the age of AI and examine how the U.S. and its international partners plan to adapt regulations and norms to address new challenges.

12:30 - 1:15 PM

Fireside Chat with Jake Sullivan

Jake Sullivan, Assistant to the President for National Security Affairs, National Security Council

Moderator: Edward Luce, U.S. National Editor and Columnist, *Financial Times*

National Security Advisor Jake Sullivan will provide a White House point of view on current and future challenges in a broad discussion about technological, security, economic, and geopolitical risks confronting the U.S.

1:15 – 1:25 PM

Concluding Remarks

Anja Manuel, Executive Director, Aspen Strategy Group and Aspen Security Forum

Anja Manuel will present her concluding remarks reflecting on the wide range of topics covered over the course of the Forum and tying everything back to the core theme of technological, security, economic, and geopolitical risks that lie just over the horizon.

7:00 PM – 8:30 PM

Aspen Strategy Group Welcome Dinner and Keynote Program

This is the opening dinner for the Aspen Strategy Group's Summer Workshop featuring a discussion between Jake Sullivan, Assistant to the President for National Security Affairs, and David Rubenstein, Co-Founder of the Carlyle Group on what the U.S. is doing to deter great power conflict.

Saturday, July 22

9:24 AM

Senator Risch departs



aspen strategy group

Founding Co-Chairman
Brent Scowcroft

Co-Chairs
Joseph S. Nye, Jr.
Condoleezza Rice

Executive Director
Anja Manuel

Director
Niamh King

Group Members
Zoë Baird
Stephen E. Biegun
Robert D. Blackwill
Chris Brose
Sylvia Burwell
Chris Coons
John M. Deutch
Thomas E. Donilon
Elizabeth Economy
Mark T. Esper
Richard Falkenrath
Peter Feaver
Dianne Feinstein
Jendayi E. Frazer
Mike Froman
Robert Gates
Susan Glasser
Michael J. Green
Naima Green-Riley
Chris Howard
Kay Bailey Hutchison
David Ignatius
Nicholas D. Kristof
Dina Powell McCormick
Sam Nunn
Meghan O'Sullivan
William J. Perry
David Petraeus
Penny Pritzker
Tom Pritzker
Jack Reed
David Rubenstein
David E. Sanger
Susan Schwab
Dan Sullivan
Lawrence H. Summers
Strobe Talbott
Frances F. Townsend
Philip D. Zelikow
Robert B. Zoellick

March 27, 2023

The Honorable James E. Risch
Senator for Idaho
United States Senate
483 Russell Senate Office Building
Washington, DC 20510

Dear Senator Risch,

On behalf of the Aspen Strategy Group, we are pleased to invite you to speak at the 2023 Aspen Security Forum to be held in person in Aspen, Colorado from Tuesday, July 18 to Friday, July 21, 2023.

Since 1984, the Aspen Strategy Group has been convening non-partisan forums for decisionmakers and thought leaders to consider the key foreign policy and national security issues facing the United States and the world. The Aspen Security Forum, our flagship public event, is North America's preeminent foreign policy and national security conference, held in the summer in Aspen and in the winter in Washington, D.C.

Recent Aspen Security Forum speakers from the U.S. government include National Security Advisor **Jake Sullivan**, Director of the CIA **William Burns**, Secretary of Homeland Security **Alejandro Mayorkas**, Secretary of Commerce **Gina Raimondo**, former Secretary of Defense **Mark Esper**, Director of the White House Office of Science and Technology Policy **Arati Prabhakar**, former Deputy Secretary of State **Stephen Biegun**, and U.S. Senators, **Chris Coons**, **Joni Ernst**, **Mark Warner**, and **Todd Young**.

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Our Forums in Aspen and Washington attract hundreds of in-person participants and thousands of online viewers across the public and private sectors. Both events are attended by a core group of senior business executives, current and former government officials, diplomats, members of Congress, and young professionals from our Rising Leaders Program. Additionally, the Forum's media partners NBC News and *Financial Times*, as well as a robust following of noted journalists, ensure the opportunity to reach an even broader audience through digital, print, and broadcast media.

We would be honored to host you at the Forum. Please have your staff contact our Director, Niamh King, at niamh.king@aspeninstitute.org or (202) 909-0294, with any questions or to follow up. Thank you very much for considering this invitation, and we hope to hear from you soon.

Sincerely,

Condoleezza Rice
Condoleezza Rice
Co-Chair

Joseph Nye
Joseph Nye
Co-Chair

Anja Manuel
Anja Manuel
Executive Director

Niamh King
Niamh King
Director

Leah Bitounis
Leah Bitounis
Deputy Director

ASPEN SECURITY FORUM



aspen institute

July 18 - 21, 2023

Draft Agenda as of June 20

Please note all times are in Mountain Time and THESE TIMES ARE NOT FULLY CONFIRMED

CONFIDENTIAL

Day 1: Tuesday, July 18

Day 2: Wednesday, July 19

Day 3: Thursday, July 20

Evening – Senator Risch Arrives

Day 4: Friday, July 21

8:50 – 9:00 AM Opening Remarks

- Anja Manuel, Executive Director, Aspen Strategy Group and Aspen Security Forum

9:00 – 10:00 AM Senator Panels

- Panelists TBA

10:00 – 10:40 AM Does the U.S. Need a Global Business Strategy?

- Kristen Silverberg, President & COO, Business Roundtable, and Former U.S. Ambassador to the European Union
- Lawrence H. Summers, Charles W. Eliot University Professor, Harvard University, and 71st Secretary of the Treasury, U.S. Department of the Treasury
- Panelist TBA

10:40 – 11:10 AM The Next 'Great Game'? The Future of The Arctic

- Esther Brimmer, James H. Binger Senior Fellow in Global Governance, Council on Foreign Relations
- Dan Sullivan, U.S. Senator for Alaska
- Frank Whitworth, Director, National Geospatial-Intelligence Agency
- Moderator: Jim Sciutto, Chief National Security Correspondent, CNN

11:10 – 11:40 AM The Promise and Peril of Artificial Intelligence

- Panelists TBA

11:40 AM – 12:30 PM Panel on Emerging Technologies, Defense, and AI

- Anja Manuel, Executive Director, Aspen Strategy Group and Aspen Security Forum
- Bonnie Jenkins, Under Secretary for Arms Control and International Security, U.S. Department of State

12:30 – 1:00 PM Fireside Chat with Jake Sullivan

- Jake Sullivan, Assistant to the President for National Security Affairs, National Security Council
- Moderator: Edward Luce, U.S. National Editor and Columnist, *Financial Times*

1:00 – 1:10 PM Closing Remarks

- Anja Manuel, Executive Director, Aspen Strategy Group and Aspen Security Forum

7:00 – 9:30 PM Aspen Institute Dinner and Keynote Moderated Program**Day 4: Saturday, July 22**

Morning – Senator Risch Departs

Trip Name: Aspen Security Forum 2023

Organization Information

Organization Name:

Aspen Institute

Is your organization classified as a §501(c)(3)?

☒ Yes ☐ No

If Yes, §501(c)(3) Organization Type:

☐ Private Foundation ☒ Public Charity

Address:

2300 N St NW, Suite 700

City, State, Zip:

Washington, DC, 20037

Phone Number:

(202) 736-5859 (Lisa Jones, Dep Gen Counsel)

Organization URL:

<https://www.aspeninstitute.org/>

History of Congressional Travel

Describe your organization's history of sponsoring congressional travel.

The Aspen Institute has over a 40-year history of conducting non-partisan public and private educational forums. Many of these convenings have included U.S. congressional participation and seen the Aspen Institute sponsor congressional travel for both members and staffers. Most notably, congressional member and staff trips have been sponsored by our Aspen Institute Congressional Program and our own program the Aspen Strategy Group and Aspen Security Forum. The Aspen Strategy Group (ASG) has specifically previously hosted members of Congress and congressional staffers at our off the record annual ASG Summer Workshops and

Educational Activities

Describe the educational activities performed by your organization other than sponsoring congressional travel.

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Lobbyist and Foreign Agent Registration Information

Lobbyist Registration Status (Select one):

☒ I certify that the sponsor is not a federally registered lobbyist and does not retain or employ a federally registered lobbyist.

☐ I certify that the sponsor is not a federally registered lobbyist but does retain or employ one or more federally registered lobbyists.

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Foreign Government Involvement

Foreign Agent Registration Status (Must select all):

☒ I certify that the sponsor is not a foreign government.

☒ I certify that the sponsor is not an entity that is owned or operated by a foreign government.

☒ I certify that the sponsor does not receive funding from a foreign government.

Purpose and Details

Provide a brief description of the trip.

The Aspen Security Forum (ASF) is a premier national security and foreign policy conference in the United States. Presented by the Aspen Strategy Group, ASF has provided a non-partisan public venue for domestic and global leaders to discuss the key national security and foreign policy issues of the day for the past 14 years. The Forum features the highest caliber of speakers, including domestic and international government officials, business executives, leading academics, and noted journalists.

Explain how the purpose of the trip relates to your organization's mission.

The Aspen Institute is an education and policy studies non-profit organization. Its mission is to foster leadership based on enduring values and provide a non-partisan forum for the exchange of ideas surrounding critical issues. The Aspen Security Forum (ASF) provides a public non-partisan venue for the discussion of national security and foreign policy issues facing the United States and the world. At the ASF, we work to feature diverse views and perspectives on our platform and it is important to host senior government officials on our platform as a part of these important discussions.

Is your organization the only sponsor for this trip?

☒ Yes ☐ No

If No, describe your organization's role in planning the trip.

If there are multiple sponsors, each sponsor must submit Organization Information (Page 1 of the Private Sponsor Travel Certification Form) and a Signature Page Form.

Grantmaking Organizations (Optional)

If you have a Grantmaking Organization, you must attach a Grantmaking Organization Certification Form.

- 1.
- 2.
- 3.

With or Without Regard to Congressional Participation (Select one):

- ☒ The trip is arranged or organized without regard to congressional participation.
- ☐ The trip is arranged or organized with regard to congressional participation.

Lobbyist/Foreign Agent Involvement in Planning, Organizing, Requesting or Arranging

- ☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal, other than de minimis involvement.

Lobbyist/Foreign Agent Financing (Must select all):

- ☒ The trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
- ☒ No funds or in-kind contributions were earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.

Lobbyist/Foreign Agent Accompaniment

Complete if all sponsors are §501(c)(3) organizations (Select one):

- ☒ The trip is limited to three days (for trips inside the continental United States) or seven days (for trips outside the continental United States), and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip
- ☐ The trip is limited to a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip
- ☐ The trip is limited to a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip

Complete if any of the sponsors is not a §501(c)(3) organizations (Select one):

- ☐ The trip is limited to three days (for trips inside the continental United States) or seven days (for trips outside the continental United States), and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip
- ☐ The trip is limited to a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip
- ☐ The trip is limited to a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip

Certification of No Recreational Activity and No Alcohol (Must select all):

- ☒ Travel expenses paid for will not include expenditures for recreational activities.
- ☒ Travel expenses paid for will not include expenditures for alcohol, except as permitted by the Regulations Governing Privately Sponsored Travel.

Will members and staff from the House of Representatives receive invitations?

- ☒ Yes ☐ No

Travel Details (Submit additional pages as needed)

Trip Start Date/Time:
July 20, 2023



Trip End Date/Time:
July 22, 2023

Will the traveler be accompanied by a family member for whom the sponsor will pay travel expenses?

☐ Yes ☒ No

Transportation (Member/Officer/Employee: \$ 1100 Accompanying Family Member: \$ N/A)

Transportation Type	Class	Amount
Airfare US Carrier	Premium Economy	\$1100

Details (optional)

Lodging (Member/Officer/Employee: \$ 682 Accompanying Family Member: \$ N/A)

Check-In	Check-Out	Facility	City	State	Country
7/20/23	7/22/23	Aspen Meadows Resort	Aspen	CO	USA

Nights	Cost/Night	Cost Exceed Per Diem (Yes/No)	If Yes, please explain why expenses over the per diem rate are reasonable and necessary.
2	341	Yes	The cost exceeds the per diem rate, however it is an event organized "without regard" to congressional participation. All Aspen Security Forum speakers will receive the same lodging and meals. This is reasonable and necessary for the area at this time of year.

Check-In	Check-Out	Facility	City	State	Country
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Nights	Cost/Night	Cost Exceed Per Diem (Yes/No)	If Yes, please explain why expenses over the per diem rate are reasonable and necessary.
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Check-In	Check-Out	Facility	City	State	Country
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Nights	Cost/Night	Cost Exceed Per Diem (Yes/No)	If Yes, please explain why expenses over the per diem rate are reasonable and necessary.
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Meals (Member/Officer/Employee: \$ 275 Accompanying Family Member: \$ N/A)

Date	Breakfast	Lunch	Dinner	Incidentals	Total	City	State	Country	Cost Exceeds Per Diem (Y/N)
7/21/23	N/A	N/A	\$275	N/A	\$275	Aspen	CO	USA	Y
7/22/23	N/A	N/A	N/A	N/A	N/A	Aspen	CO	USA	N

If costs exceed the federal per diem, please explain why expenses over the per diem rate are reasonable and necessary.

The cost for the dinner exceeds the per diem; this is reasonable and necessary for an event of this size and caliber. It is the estimated per guest cost for all attendees this dinner that is organized "without regard" to congressional participation. Breakfast, lunch, and snack costs are included in the per day meeting package below.

Reasonable Miscellaneous Expenses

(Member/Officer/Employee: \$ 3000 Accompanying Family Member: \$ 3000)

Expense Type	Amount	Notes
Aspen Security Forum Pass (waived)	3000	See below

Additional Details (optional)

The \$3000 conference pass is the all-inclusive 3 day ticket price for the public to purchase a ticket; however, the registration pass price is waived for all Aspen Security Forum speakers and their guest/family member. The price includes a per day meeting package cost of \$255 which includes Aspen Meadows Resort conference hosting fees, facilities setup, IT, staffing, shuttle service, equipment rentals, enhanced security, food and non-alcoholic refreshments for

PRIVATELY SPONSORED TRAVEL

SPONSOR SIGNATURE PAGE

I hereby certify that the information submitted in connection with the trip listed below is true, complete, and correct to the best of my knowledge and belief.

Trip Name: Aspen Security Forum 2023
Travel Date(s): July 20 2023 - July 22 2023
Travel Destination(s): Aspen, CO

Sponsor: The Aspen Institute

Elliot Gerson*(printed name of sponsor representative)*EVP Policy & Public Programs*(title)**(signature of sponsor representative)*June 21, 2023*(date)*